

CRSP/COMPUSTAT MERGED DATABASE RELEASE NOTES

JULY 2025 MONTHLY UPDATE

Please note: The SecuritySPConstituentEvents file has been removed from the CRSP/Compustat Merged Database flat files in the July 2025 release. The data series that populated the file was discontinued from the Compustat product 5 years ago; the file has contained no data since that time.

CRSP/COMPUSTAT SAS, ASCII, AND R FILES

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's MOVEit site, please email support@crsp.org or call 312-263-6400, Option 2.

ABOUT THE JULY 2025 CRSP/COMPUSTAT MERGED DATABASE

The cut date for these release notes is 20250712.

CALENDARS

The CCM database utilizes the CRSP stock calendars to align properly with CRSP data. Data in the CRSP daily Stock (and Indexes) file use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

CALENDAR	DATE RANGE	DATE INDEX RANGE
DAILY TRADING CALENDAR	19251231-20250711	1-26181
MONTHLY TRADING CALENDAR	19251231-20301231	1-1261
ANNUAL TRADING CALENDAR	19251231-20261231	1-102
QUARTERLY TRADING CALENDAR	19251231-20261231	1-405
SEMI-ANNUAL TRADING CALENDAR	19251231-20261231	1-203
WEEKLY TRADING CALENDAR	19260102-20250711	1-5193

DATABASE CHARACTERISTICS

The following table summarizes general characteristics of the CCM database:

ATTRIBUTE	CCM FORMAT DATABASE
SOURCE	COMPUSTAT XPRESSFEED
VOLUME LABELS	CMZ20250711 - CRSPACCESS CFZ20250711 - SAS/ASCII/R CLZ20250711 (LINK ONLY) - SAS/ASCII/R
DELIVERY	MOVEIT CLOUD
CRSPACCESS VERSION	3.22 AND HIGHER – TS_PRINT CCM_PRINT
CRSPSIFT VERSION (WINDOWS ONLY)	YES – ALL CURRENTLY SUPPORTED VERSIONS
SASEXCCM ENGINE	VERSION 9.4
C	YES – CA3.22 AND HIGHER
NUMBER OF DATA ITEMS	OVER 4,000 QUARTERLY & ANNUAL DATA ITEMS

DATABASE PARAMETERS

TOTAL COMPUSTAT RECORDS	57,947
TOTAL GVKEY COMPANIES	55,749
TOTAL GVKEYX INDEXES	2,198
TOTAL GVKEY/IID SECURITIES	74,566
TOTAL CRSP SECURITIES LINKED	36,000
TOTAL GVKEYS IN LINK	55,699
TOTAL LINK RECORDS	123,613
TOTAL LINK RECORDS WITH A LINK TO CRSP	41,533
DB SIZE:	
CMZ	12.04 GB
CFZ - ASCII	11.95 GB
CFZ - SAS	32.87 GB
CFZ - R	1.64 GB
CLZ - ASCII	1.27 GB
CLZ - SAS	2.12 GB
CLZ - R	52.26 MB

JULY 2025 INDIVIDUAL LINK EDITS

39891 SCAGE FUTURE -ADR-REDH

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211130	0	0	01	NR	P
20211201	20211207	0	0	01	NR	C
20211208	99999999	0	0	01	NR	N
20211208	99999999	22552	58942	02	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211130	0	0	01	NR	P
20211201	20211207	0	0	01	NR	C
20211208	99999999	0	0	01	NR	N
20211208	20241111	22552	58942	02	LC	P
20241112	20250531	0	0	02	NR	P
20250601	20250629	0	0	02	NR	C
20250630	99999999	0	0	02	NR	N
20250630	99999999	26888	60361	90	LC	J

39948 BLUE GOLD LTD -REDH

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211130	0	0	01	NR	P
20211201	20211230	0	0	01	NR	C
20211231	99999999	0	0	01	NR	N
20211231	20211231	22506	58913	02	LC	J
20220101	99999999	22506	58913	02	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211130	0	0	01	NR	P
20211201	20211230	0	0	01	NR	C
20211231	20250630	0	0	01	NR	N
20211231	20211231	22506	58913	02	LC	J
20220101	20241115	22506	58913	02	LC	P
20241116	20250625	0	0	02	NR	P
20250626	99999999	26878	60355	02	LC	P

29206 FORWARD AIR CORP

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19920101	19931115	0	0	00X	NU	C
19931116	99999999	79841	12577	01	LU	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19920101	19931115	0	0	00X	NR	C
19931116	99999999	79841	12577	01	LC	P

39823 SOLO BRANDS INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211028	99999999	22089	58783	01	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20190101	20211027	0	0	00X	NR	C
20211028	20250422	22089	58783	01	LC	P
20250423	99999999	0	0	01	NR	P

45488 DAMON INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20241118	99999999	25861	60078	01	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20241118	20250519	25861	60078	01	LC	P
20250520	99999999	0	0	01	NR	P

183565 IDW MEDIA HOLDINGS INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20090930	20150630	0	0	01	NR	P
20150701	20150731	0	0	01	NR	J
20090930	20150630	0	0	02	NR	J
20150701	20210803	0	0	02	NR	P
20210804	99999999	21807	58627	02	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20090930	20150630	0	0	01	NR	P
20150701	20150731	0	0	01	NR	J
20090930	20150630	0	0	02	NR	J
20150701	20210803	0	0	02	NR	P
20210804	20230518	21807	58627	02	LC	P
20230519	99999999	0	0	02	NR	P

STEPS TO INSTALL:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

Contact CRSP Client Services for assistance at: support@crsp.org or call 312-263-6400, Option 2.

SETTING ENVIRONMENT VARIABLES FOR CDAB DATABASE

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

NOTE: CRSPSift does not use and therefore does not require environment variables.

LINUX

NOTE: The new zip installs are now saving to directories with lower case letters – for example, ~/crspdata/diz201308

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (example: `CRSP_CCM=~ /crspdata/cmz201309`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
 - Navigate to where the CUPL tools are loaded and then enter: `cd accbin`
 - Start the script by entering: `./crsp_setup.sh`
 - The script will prompt for the following:
 - File name (*will be appended with .kshrc*)
 - Top level directory (this should be where CUPL tools are located (example: ~/crsp)
 - Scratch directory for error messages – name can be anything
 - Enter path for daily stock directory
(example: ~/crspdata/diz201308)
 - Enter path for monthly stock directory
(example: ~/crspdata/miz201308)
 - Enter path for index directory
(example: ~/crspdata/ifz201308)
 - Enter path for CCM directory – enter to leave blank
(example: `CRSP_CCM=~ /crspdata/cmz201309`)
 - Enter path for CST directory – enter to leave blank
 - Execute script by running: `../<file name created above>.kshrc` (*note there is a space between the two dots*)

WINDOWS:

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /accbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

For more information, visit crsp.org/research/crsp-compustat-merged-database.