

CRSP/COMPUSTAT MERGED DATABASE RELEASE NOTES

AUGUST 2025 MONTHLY UPDATE

Please note: The SecuritySPConstituentEvents file has been removed from the CRSP/Compustat Merged Database flat files in the July 2025 release. The data series that populated the file was discontinued from the Compustat product 5 years ago; the file has contained no data since that time.

CRSP/COMPUSTAT SAS, ASCII, AND R FILES

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's MOVEit site, please email support@crsp.org or call 312-263-6400, Option 2.

ABOUT THE AUGUST 2025 CRSP/COMPUSTAT MERGED DATABASE

The cut date for these release notes is 20250809.

CALENDARS

The CCM database utilizes the CRSP stock calendars to align properly with CRSP data. Data in the CRSP daily Stock (and Indexes) file use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

CALENDAR	DATE RANGE	DATE INDEX RANGE
DAILY TRADING CALENDAR	19251231-20250808	1-26181
MONTHLY TRADING CALENDAR	19251231-20301231	1-1261
ANNUAL TRADING CALENDAR	19251231-20261231	1-102
QUARTERLY TRADING CALENDAR	19251231-20261231	1-405
SEMI-ANNUAL TRADING CALENDAR	19251231-20261231	1-203
WEEKLY TRADING CALENDAR	19260102-20250808	1-5193

DATABASE CHARACTERISTICS

The following table summarizes general characteristics of the CCM database:

ATTRIBUTE	CCM FORMAT DATABASE
SOURCE	COMPUSTAT XPRESSFEED
VOLUME LABELS	CMZ20250808 - CRSPACCESS CFZ20250808 - SAS/ASCII/R CLZ20250808 (LINK ONLY) - SAS/ASCII/R
DELIVERY	MOVEIT CLOUD
CRSPACCESS VERSION	3.22 AND HIGHER – TS_PRINT CCM_PRINT
CRSPSIFT VERSION (WINDOWS ONLY)	YES – ALL CURRENTLY SUPPORTED VERSIONS
SASEXCCM ENGINE	VERSION 9.4
C	YES – CA3.22 AND HIGHER
NUMBER OF DATA ITEMS	OVER 4,000 QUARTERLY & ANNUAL DATA ITEMS

DATABASE PARAMETERS

TOTAL COMPUSTAT RECORDS	58,11
TOTAL GVKEY COMPANIES	55,912
TOTAL GVKEYX INDEXES	2,198
TOTAL GVKEY/IID SECURITIES	74,781
TOTAL CRSP SECURITIES LINKED	36,160
TOTAL GVKEYS IN LINK	55,862
TOTAL LINK RECORDS	123,883
TOTAL LINK RECORDS WITH A LINK TO CRSP	41,705
DB SIZE:	
CMZ	13.39 GB
CFZ - ASCII	11.97 GB
CFZ - SAS	32.92 GB
CFZ - R	1.65 GB
CLZ - ASCII	1.27 GB
CLZ - SAS	2.12 GB
CLZ - R	52.39 MB

AUGUST 2025 INDIVIDUAL LINK EDITS

9919 AEBI SCHMIDT HOLDING AG

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19830101	19840618	0	0	00X	NU	C
19840619	99999999	71985	7064	01	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19830101	19840618	0	0	00X	NR	C
19840619	20250701	71985	7064	00X	LC	C
20250702	99999999	26889	60362	01	LC	P

39268 VISIONWAVE HOLDINGS INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210930	20210930	0	0	01	NR	P
20211001	20211027	0	0	01	NR	C
20211028	99999999	0	0	01	NR	N
20211028	99999999	22187	58710	02	LC	P
20211029	99999999	0	0	03	NR	J

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210930	20210930	0	0	01	NR	P
20211001	20211027	0	0	01	NR	C
20211028	99999999	0	0	01	NR	N
20211028	20250314	22187	58710	02	LC	P
20250315	20250714	0	0	02	NR	P
20250715	99999999	26977	60386	02	LC	P
20211029	99999999	0	0	03	NR	J

17376 MARIN SOFTWARE INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20080101	20130321	0	0	00X	NR	C
20130322	20250630	13812	54343	01	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20110101	20130321	0	0	00X	NR	C
20130322	20250625	13812	54343	01	LC	P
20250626	99999999	0	0	01	NR	P

26832 GAUCHO GROUP HOLDINGS INC**OLD:**

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20160429	20210216	0	0	01	NR	P
20210217	99999999	20639	57992	01	LC	P

NEW:

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20160429	20210216	0	0	01	NR	C
20210217	20241121	20639	57992	01	LC	C
20241122	99999999	0	0	01	NR	C

37105 SPRUCE BIOSCIENCES INC**OLD:**

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20201009	99999999	19993	57463	01	LC	P

NEW:

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20180101	20201008	0	0	00X	NR	C
20201009	20250428	19993	57463	01	LC	P
20250429	99999999	0	0	01	NR	P

40336 PHEONIX MOTOR INC**OLD:**

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20220608	99999999	23193	59321	01	LC	P

NEW:

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20200101	20220607	0	0	00X	NR	C
20220608	20250414	23193	59321	01	LC	P
20250415	99999999	0	0	01	NR	P

40502 PATRIA L A OPP ACQ COR-REDH**OLD:**

LINKDT	LINKENDDT	PERMNO	PERMCO	LIID	LINKTYPE	LINKPRIM
20220331	20220430	0	0	01	NR	P
20220501	20220503	0	0	01	NR	C
20220504	20241129	0	0	01	NR	N
20220504	20250331	23118	59228	02	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220331	20220430	0	0	01	NR	P
20220501	20220503	0	0	01	NR	C
20220504	20241129	0	0	01	NR	N
20220504	20250318	23118	59228	02	LC	C
20250319	99999999	0	0	02	NR	C

STEPS TO INSTALL:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

Contact CRSP Client Services for assistance at: support@crsp.org or call 312-263-6400, Option 2.

SETTING ENVIRONMENT VARIABLES FOR CDAB DATABASE

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

NOTE: CRSPSift does not use and therefore does not require environment variables.

LINUX

NOTE: The new zip installs are now saving to directories with lower case letters – for example, ~/crspdata/diz201308

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (example: `CRSP_CCM=~/.crspdata/cmz201309`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
 - Navigate to where the CUPL tools are loaded and then enter: `cd accbin`
 - Start the script by entering: `./crsp_setup.sh`
 - The script will prompt for the following:
 - File name (*will be appended with .kshrc*)
 - Top level directory (this should be where CUPL tools are located (example: `~/crsp`)
 - Scratch directory for error messages – name can be anything
 - Enter path for daily stock directory
(example: `~/crspdata/diz201308`)
 - Enter path for monthly stock directory
(example: `~/crspdata/miz201308`)
 - Enter path for index directory
(example: `~/crspdata/ifz201308`)
 - Enter path for CCM directory – enter to leave blank
(example: `CRSP_CCM=~/.crspdata/cmz201309`)
 - Enter path for CST directory – enter to leave blank
 - Execute script by running: `./<file name created above>.kshrc` (note there is a space between the two dots)

WINDOWS: