

CRSP/COMPUSTAT MERGED DATABASE RELEASE NOTES

FEBRUARY 2026 MONTHLY UPDATE

CRSP/COMPUSTAT SAS, ASCII, AND R FILES

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/ Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's MOVEit site, please email support@crsp.org or call 312-263-6400, Option 2.

ABOUT THE FEBRUARY 2026 CRSP/ COMPUSTAT MERGED DATABASE

The cut date for these release notes is 20260216.

CALENDARS

The CCM database utilizes the CRSP stock calendars to align properly with CRSP data. Data in the CRSP daily Stock (and Indexes) file use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

Calendar	Date Range	Date Index Range
Daily Trading Calendar	19251231-20260213	1-26331
Monthly Trading Calendar	19251231-20311231	1-1273
Annual Trading Calendar	19251231-20271231	1-103
Quarterly Trading Calendar	19251231-20261231	1-405
Semi-Annual Trading Calendar	19251231-20261231	1-205
Weekly Trading Calendar	19260102-20260213	1-5224

DATABASE CHARACTERISTICS

The following table summarizes general characteristics of the CCM database:

Attribute	CCM Format Database
Source	Compustat Xpressfeed
Volume Labels	CMZ20260213 - CRSPAccess CFZ20260213 - Sas/ascii/r CLZ20260213 (Link only) - sas/ascii/r
Delivery	MOVEit Cloud
CRSPAccess version	3.22 and higher – ts_print ccm_print
CRSPSift Version (Windows only)	Yes – all currently supported versions
SASEXCCM Engine	Version 9.4
C	Yes – CA3.22 and higher
Number of Data Items	Over 4,000 quarterly & annual data items

Database Parameters	
Total Compustat Records	59,314
Total GVKEY Companies	57,116
Total GVKEYX Indexes	2,198
Total GVKEY/IID Securities	76,145
Total CRSP Securities Linked	37,063
Total GVKEYS in Link	57,066
Total Link Records	125,924
Total link Records with a Link to CRSP	42,650
Database Sizes	
CMZ	13.57 GB
CFZ - ASCII	12.10 GB
CFZ - SAS	33.27 GB
CFZ - R	1.67 GB
CLZ - ASCII	1.29 GB
CLZ - SAS	2.16 GB
CLZ - R	53.19 MB

FEBRUARY 2026 INDIVIDUAL LINK EDITS

GVKEY 62262 FORWARD INDUSTRIES INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19941001	19950629	37381	1810	00X	LU	C
19950630	20251212	37381	1810	1	LC	P"

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19941001	19950614	0	0	00X	NR	C
19950615	99999999	37381	1810	1	LC	P"

GVKEY 64577 COPEL-CIA PARANAENSE ENERGIA

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960101	19970429	0	0	00X	NR	C
19970430	19970729	0	0	90	NR	P
19970730	20210427	85237	32029	90	LC	P
20210428	20251130	0	0	90	NR	P
20251201	20251231	0	0	90	NR	J
19970430	20210430	0	0	91	NR	N
20231229	20251130	24605	32029	93	LC	J
20251201	99999999	24605	32029	93	LC	P"

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960101	19970429	0	0	00X	NR	C
19970430	20251130	0	0	90	NR	P
20251201	99999999	0	0	90	NR	J
19970430	20220131	0	0	91	NR	N
20231229	20251130	24605	32029	93	LC	J
20251201	99999999	24605	32029	93	LC	P"

GVKEY 38310 QT IMAGING HOLDINGS INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210930	20211031	0	0	1	NR	P
20211101	20211103	0	0	1	NR	C
20211104	20240328	0	0	1	NR	N
20211104	20250127	22384	58760	2	LC	P
20250128	99999999	0	0	2	NR	P"

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210930	20211031	0	0	1	NR	P
20211101	20211103	0	0	1	NR	C
20211104	20240328	0	0	1	NR	N
20211104	20250127	22384	58760	2	LC	P
20250128	20260127	0	0	2	NR	P
20260128	99999999	22384	58760	2	LC	P"

GVKEY 40364 EVOLUTION MTLs & TECO REDH**OLD:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20211231	0	0	1	NR	P
20220101	20220120	0	0	1	NR	C
20220121	20251231	0	0	1	NR	N
20220121	20250106	22691	59108	2	LC	P
20250107	99999999	0	0	2	NR	P"

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20211231	0	0	1	NR	P
20220101	20220120	0	0	1	NR	C
20220121	20260106	0	0	1	NR	N
20220121	20250106	22691	59108	2	LC	P
20250107	20260105	0	0	2	NR	P
20260106	99999999	22691	59108	2	LC	P"

GVKEY 41886 ALPHATIME ACQN CORP REDH**OLD:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20221230	20221231	0	0	1	NR	P
20230101	20230118	0	0	1	NR	C
20230119	20251231	0	0	1	NR	N
20230119	20251231	23661	59453	2	LC	P"

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20221230	20221231	0	0	1	NR	P
20230101	20230118	0	0	1	NR	C
20230119	20251231	0	0	1	NR	N
20230119	20251208	23661	59453	2	LC	P"

STEPS TO INSTALL:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

SETTING ENVIRONMENT VARIABLES FOR CDAB DATABASE

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

NOTE: CRSPSift does not use and therefore does not require environment variables.

LINUX

NOTE: The new zip installs are now saving to directories with lower case letters – for example, ~/crspdata/diz201308

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (example: `CRSP_CCM=~ /crspdata/cmz201309`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
 - *Navigate to where the CUPL tools are loaded and then enter:* `cd acsbin`
 - *Start the script by entering:* `./crsp_setup.sh`
 - *The script will prompt for the following:*
 - File name (will be appended with `.kshrc`)
 - Top level directory (this should be where CUPL tools are located (example: `~/crsp`)
 - Scratch directory for error messages – name can be anything
 - Enter path for daily stock directory
(example: `~/crspdata/diz201308`)
 - Enter path for monthly stock directory
(example: `~/crspdata/miz201308`)
 - Enter path for index directory
(example: `~/crspdata/ifz201308`)
 - Enter path for CCM directory – enter to leave blank
(example: `CRSP_CCM=~ /crspdata/cmz201309`)
 - Enter path for CST directory – enter to leave blank
 - Execute script by running: `./<file name created above>.kshrc` (note there is a space between the two dots)

WINDOWS:

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /acsbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

SUPPORT

Contact CRSP Client Services for assistance at rdp@morningstar.com or call 312-384-3735, Option 2.

For more information, visit crsp.org/research/crsp-compustat-merged-database.