

# CRSP/COMPUSTAT MERGED DATABASE RELEASE NOTES

APRIL 2026 MONTHLY UPDATE

## CRSP/COMPUSTAT SAS, ASCII, AND R FILES

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's MOVEit site, please email [support@crsp.org](mailto:support@crsp.org) or call 312-263-6400, Option 2.

## ABOUT THE APRIL 2026 CRSP/COMPUSTAT MERGED DATABASE

The cut date for these release notes is 20260413.

### CALENDARS

The CCM database utilizes the CRSP stock calendars to align properly with CRSP data. Data in the CRSP daily Stock (and Indexes) file use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

Calendar	Date Range	Date Index Range
Daily Trading Calendar	19251231-20260410	1-26369
Monthly Trading Calendar	19251231-20311231	1-1273
Annual Trading Calendar	19251231-20271231	1-103
Quarterly Trading Calendar	19251231-20271231	1-409
Semi-Annual Trading Calendar	19251231-20271231	1-205
Weekly Trading Calendar	19260102-20260410	1-5232

## DATABASE CHARACTERISTICS

The following table summarizes general characteristics of the CCM database:

Attribute	CCM Format Database
Source	Compustat Xpressfeed
Volume Labels	CMZ20260410 - CRSPAccess CFZ20260410 - Sas/ascii/r CLZ20260410 (Link only) - sas/ascii/r
Delivery	<b>MOVEit Cloud</b>
CRSPAccess version	3.22 and higher – ts_print ccm_print
CRSPSift Version (Windows only)	Yes – all currently supported versions
SASEXCCM Engine	Version 9.4
C	Yes – CA3.22 and higher
Number of Data Items	Over 4,000 quarterly & annual data items

Database Parameters	
Total Compustat Records	59,605
Total GVKEY Companies	57,407
Total GVKEYX Indexes	2,198
Total GVKEY/IID Securities	76,859
Total CRSP Securities Linked	37,330
Total GVKEYS in Link	57,357
Total Link Records	126,581
Total link Records with a Link to CRSP	42,926
Database Sizes	
CMZ	13.65 GB
CFZ - ASCII	12.17 GB
CFZ - SAS	33.42 GB
CFZ - R	1.67 GB
CLZ - ASCII	1.30 GB
CLZ - SAS	2.17 GB
CLZ - R	53.53 MB

## APRIL 2026 NEW DATA ITEMS

Listed in the tables below are new data items and new keysets for existing data items that have been added this month.

Item Mnemonic	Item Name	Keyset	Keyset_tag	Description
TXO_DC	Income Taxes - Other Data Code	1	STD	Industrial Format, Consolidated Information, Standardized Presentation

## APRIL 2026 INDIVIDUAL LINK EDITS

### GVKEY 41634 HORIZON QUANTUM HOLDINGS LTD

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220930	20221031	0	0	01	NR	P
20221101	20221120	0	0	01	NR	C
20221121	99999999	0	0	01	NR	N
20221121	99999999	23507	59385	03	LC	P

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220930	20221031	0	0	01	NR	P
20221101	20221120	0	0	01	NR	C
20221121	20260331	0	0	01	NR	N
20221121	20250929	23507	59385	03	LC	P
20250930	20260319	0	0	03	NR	P
20260320	99999999	28451	60772	03	LC	P

### GVKEY 37951 SEMANTIX INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210226	20210331	0	0	01	NR	P
20210401	20210411	0	0	01	NR	C
20210412	20220804	0	0	01	NR	N
20210412	99999999	21024	57910	02	LC	C

NEW:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210226	20210331	0	0	01	NR	P
20210401	20210411	0	0	01	NR	C
20210412	20220804	0	0	01	NR	N
20210412	20240412	21024	57910	02	LC	C
20240413	99999999	0	0	02	NR	C

### GVKEY 183269 VIVAKOR INC

OLD:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20090831	20220213	0	0	01	NR	P

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220214	99999999	22804	59199	01	LC	P

**NEW:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20090831	20220213	0	0	01	NR	P
20220214	20251224	22804	59199	01	LC	P
20251225	99999999	0	0	01	NR	P

**STEPS TO INSTALL:**

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

**SETTING ENVIRONMENT VARIABLES FOR CDAB DATABASE**

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

NOTE: CRSPSift does not use and therefore does not require environment variables.

**LINUX**

NOTE: The new zip installs are now saving to directories with lower case letters – for example, ~/crspdata/diz201308

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
  - `CRSP_CCM=<full path name>/<compustat directory>` (example: `CRSP_CCM=~ /crspdata/cmz201309` )
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
  - *Navigate to where the CUPL tools are loaded and then enter:* `cd accbin`
  - *Start the script by entering:* `./crsp_setup.sh`
  - *The script will prompt for the following:*
    - File name (will be appended with `.kshrc`)
    - Top level directory (this should be where CUPL tools are located (example: `~/crsp` )
    - Scratch directory for error messages – name can be anything
    - Enter path for daily stock directory (example: `~/crspdata/diz201308`)
    - Enter path for monthly stock directory (example: `~/crspdata/miz201308`)
    - Enter path for index directory (example: `~/crspdata/ifz201308`)
    - Enter path for CCM directory – enter to leave blank (example: `CRSP_CCM=~ /crspdata/cmz201309` )
    - Enter path for CST directory – enter to leave blank
    - Execute script by running: `../<file name created above>.kshrc` (note there is a space between the two dots)

**WINDOWS:**

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /accbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

## **SUPPORT**

Contact CRSP Client Services for assistance at [rdp@morningstar.com](mailto:rdp@morningstar.com) or call 312-384-3735, Option 2.

For more information, visit [crsp.org/research/crsp-compustat-merged-database](https://crsp.org/research/crsp-compustat-merged-database).